

Sampo plc Annual General Meeting 2017

Björn Wahlroos
Chairman of the Board

World economy – threats and opportunities

- Trump: "America first"
- Europe's future
 - Brexit: "U.K. free"
 - Government changes in Europe
 - Refugee crisis
- Geopolitical balance
 - Russia, Turkey, China, North Korea
- Globalization vs. nationalism
- Conditions for economic growth



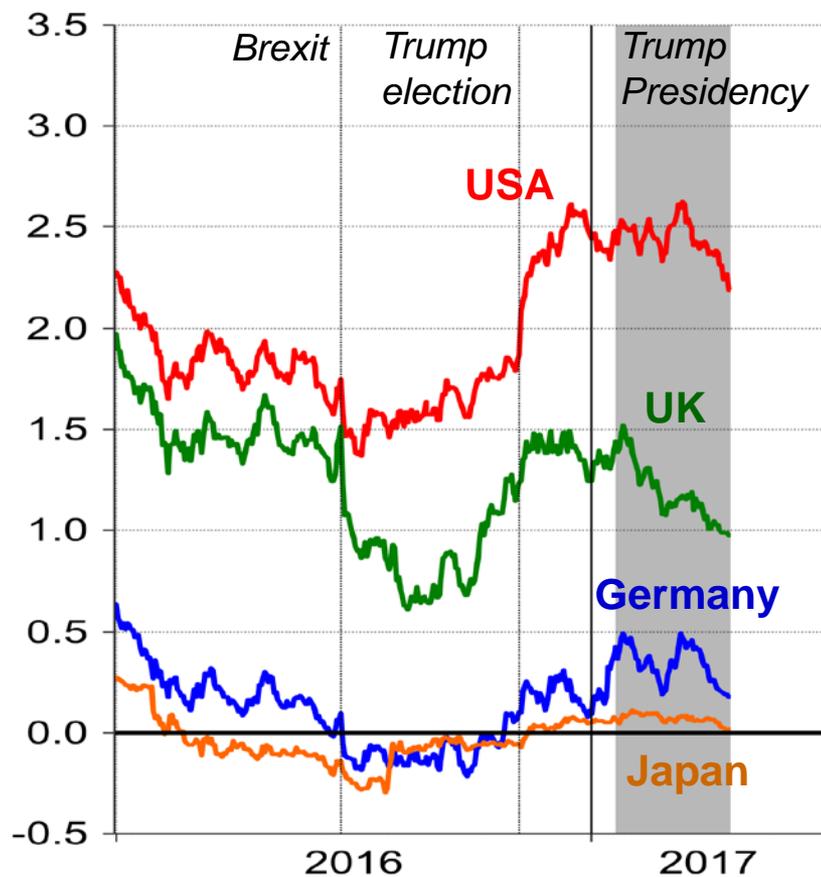
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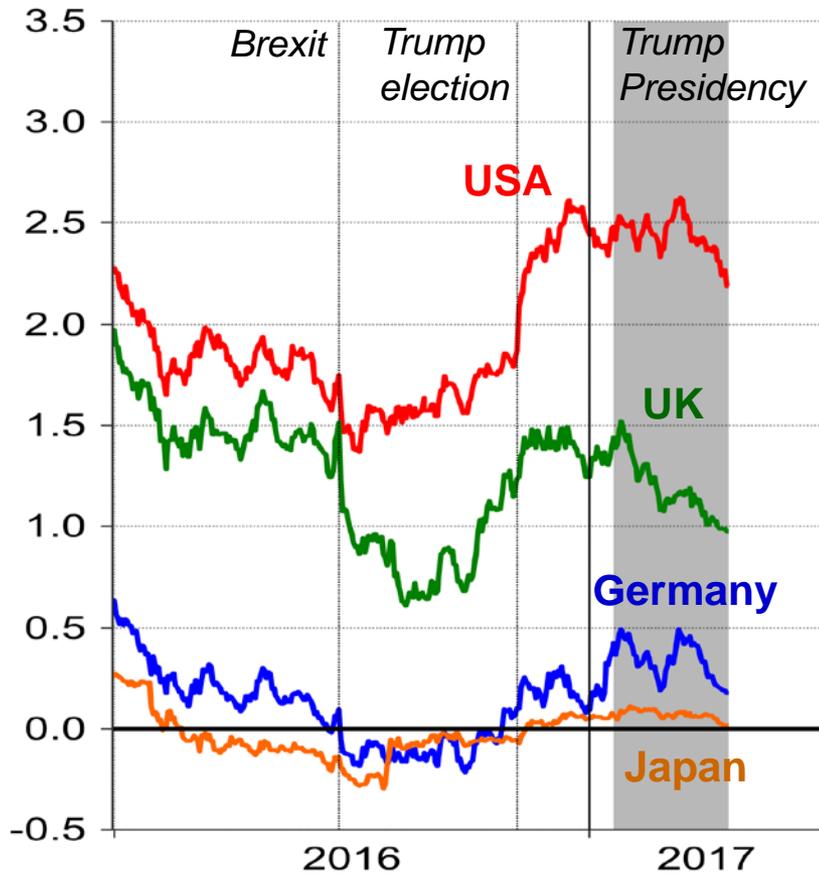
- Regardless of the threats and uncertainties, the world economy looks better than 18 months ago.
- Medium-term outlook is positive.

10-year government bond yields, %



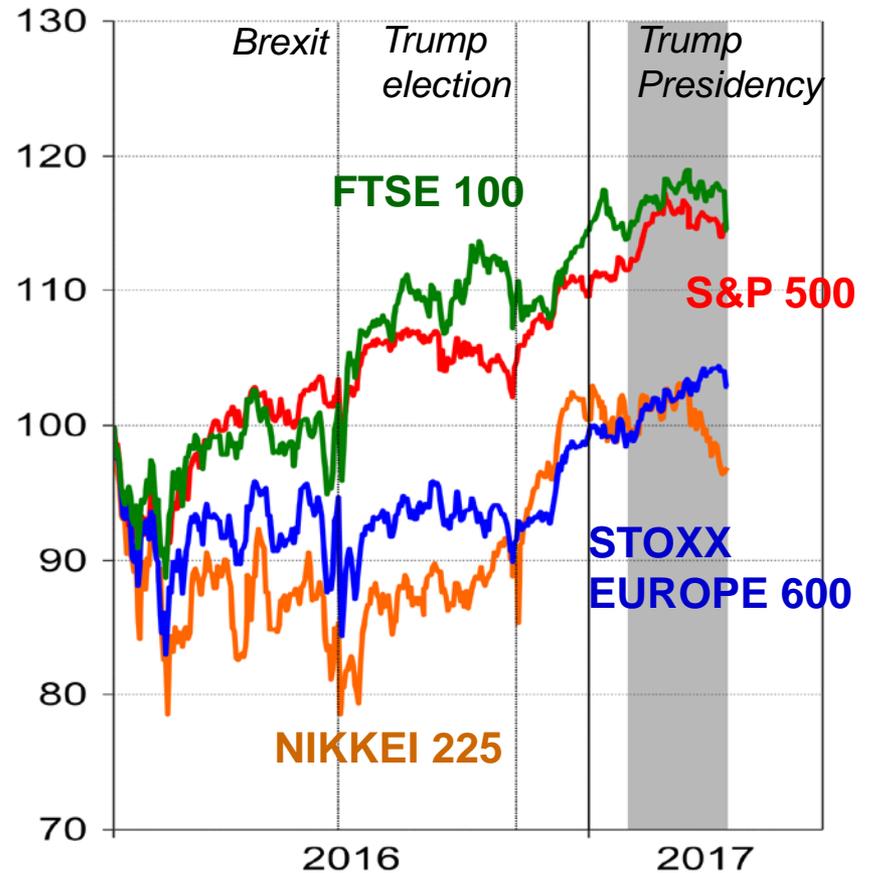
Source: Thomson Reuters Datastream

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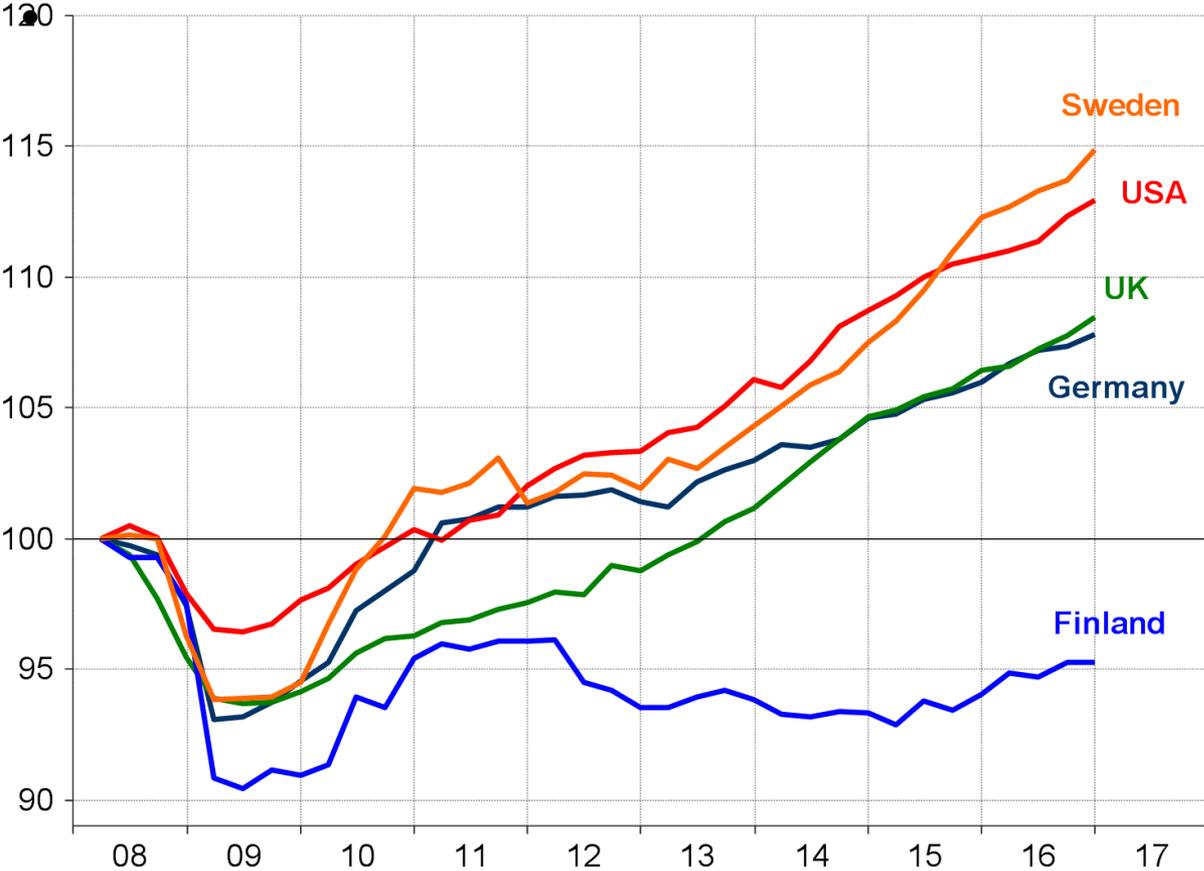


Source: Thomson Reuters Datastream

Stock indices Europe, UK, USA and Japan



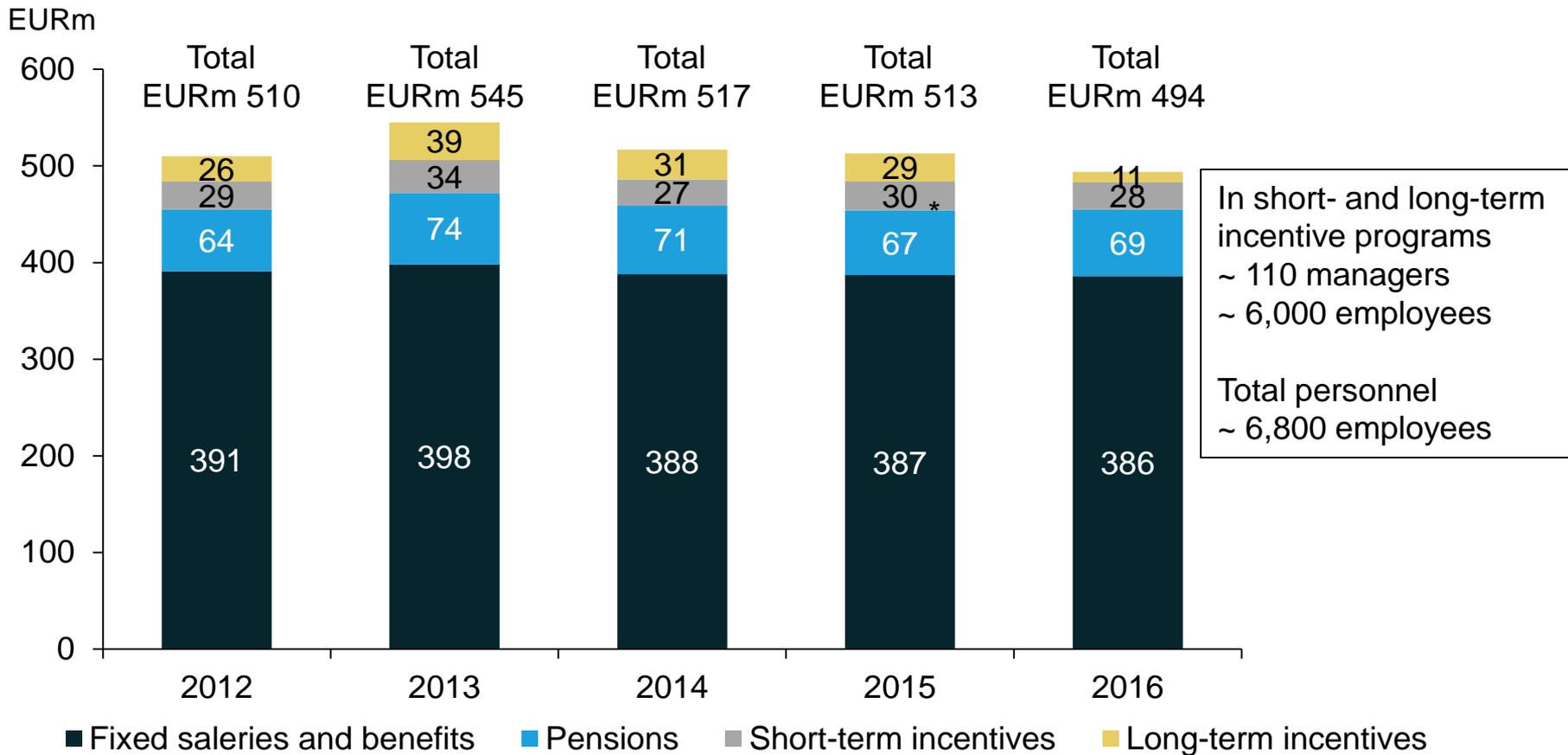
GDP development – Finland is lagging



(Gross Domestic Product, Total, Constant Prices, Calendar Adjusted, SA, Euro, 2010 Prices)

Source: Thomson Reuters Datastream

Sampo Group remuneration

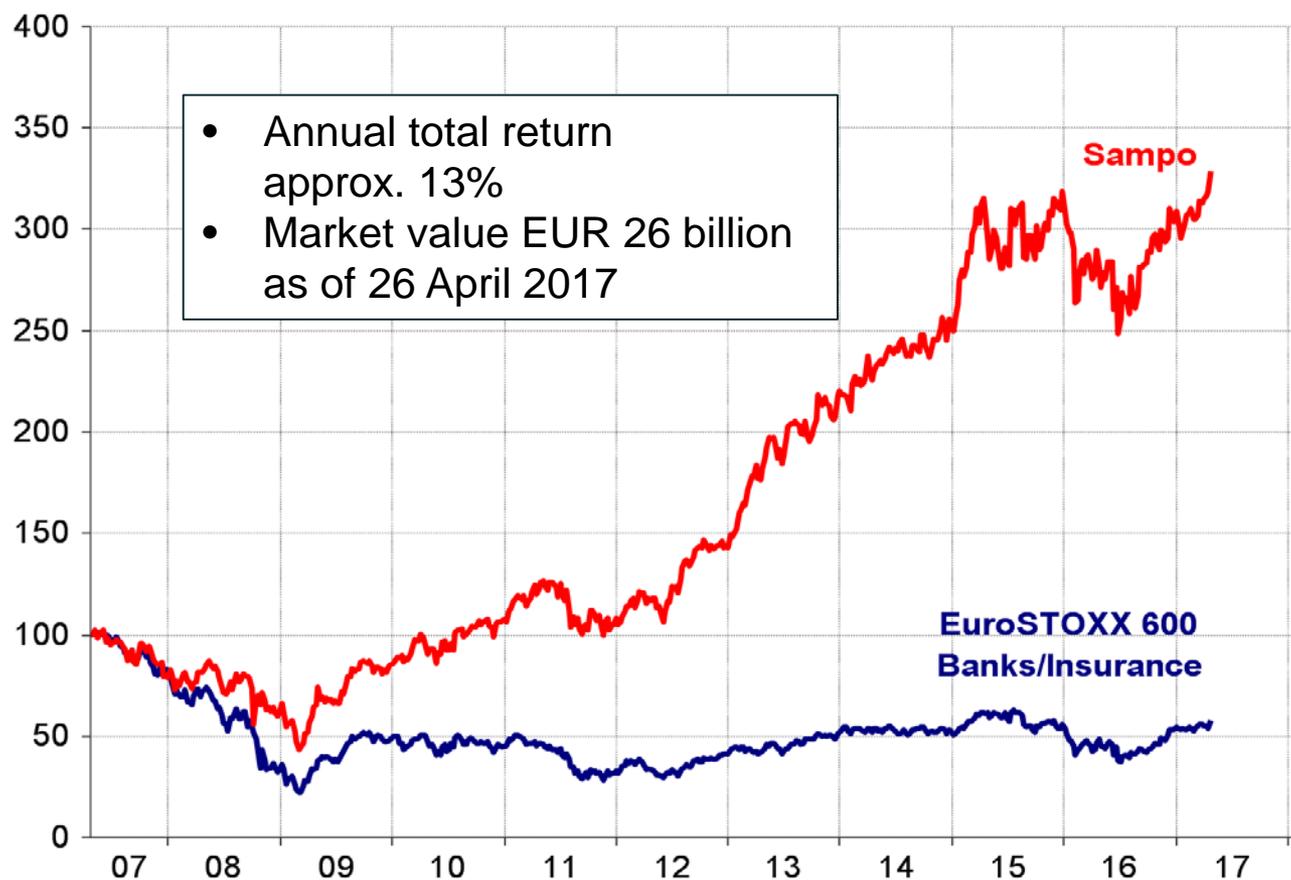


In short- and long-term incentive programs
 ~ 110 managers
 ~ 6,000 employees

Total personnel
 ~ 6,800 employees

*excluding the effect of non-recurring items (EURm 136)

Sampo's total shareholder return vs. comparison index



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